HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Best Mart 360 Holdings Limited
Date Submitted	02/07/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>2360</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	10,000,000,000	0.01	100,000,000					
Increase/(decrease)								
Balance at close of the month	10,000,000,000	0.01	100,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code : $\underline{N/A}$	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month		
Increase/(decreas	se)		-	
Balance at close	of the mon	th		

Total authorised share capital at the end of the month (HK\$):

100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					1	
class of shares	a . 1	T · 1	a 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 18 December						
2018						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			·			
2.						
shares						
(Note 1)						
		_				
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o				
options (State currenc						
1	57					

Warrants to Issue Shares of the Iss	suer which are to be Listed			N. C	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
	· · _				<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
<u>4. N/A</u>					
	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1B (Ord	linary shares)	N/A	
	1014		erence shares)		-
			(Other class)	N/A	

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
2. 1\// X						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)		,				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> .					
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)					
(du/IIIIi/yyyy)	(/ /)		Total C. (Ordin	ary charge)	N/A	
				nce shares)		-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
Shares (1010-1)		
3. <u>N/A</u>		
shares (Note 1)		
shares (Note 1)	<u> </u>	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Image: state issue ise	shares of d issuer which	No. of new shares of issuer issued during the month pursuant thereto			Capital	Issued Share	<u>ner Movements in</u> Type of Issue	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (////) 2. Open offer At price : State currency Class of shares issuable (////) N/A 2. Open offer At price : State currency Issue and allotment (///) ////) 3. Placing At price : State currency Class of shares issuable (////) N/A 3. Placing At price : State currency Issue and allotment (///) ////) Bonus issue Class of shares issuable (/////) N/A 4. Bonus issue Issue and allotment (////) ////) Issue and allotment (////) Issue and allotment (////) Issue and allotment (////) ////) Issue and allotment (////) /////) Issue and allotment (////) /////////> Issue and allotment (////) /////////// Issue and allotment (/////) ////////////////////////////////////				Class of shares issuable				
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Class of shares issuable (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 4. Bonus issue Class of shares issuable (/ /) N/A 4. Bonus issue Class of shares issuable (/ /) N/A								
2. Open offer At price : State currency Class of shares issuable (Note 1)			(/ /)			At price :	Rights issue	1.
2. Open offer At price : State currency Class of shares issuable (Note 1)			(/ /)	EGM approval date:				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ 4. Bonus issue Class of shares issuable (Mote 1) N/A 4. Bonus issue Class of shares issuable (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ N/A Glass of shares issuable (dd/mm/yyyy) $(/ /)$	<u>N/A</u>	<u>N/A</u>						
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Bonus issue Class of shares issuable (M/M) N/A N/A 4. Bonus issue Class of shares issuable (M/M) N/A Issue and allotment (M/M) (/ /) N/A Issue and allotment (M/M) (/ /) N/A Issue and allotment (M/M) (/ /) N/A Issue and allotment (M/M) (/ /) N/A Issue and allotment (M/M) (/ /) (/ /) Issue and allotment (M/M) (/ /) (/ /) Issue and allotment (M/M) (/ /) (/ /) Issue and allotment (M/M) (/ /) (/ /) Issue and allotment (M/M) (/ /) (/ /) Issue and allotment (M/M) (/ /) (/ /) Issue and allotment (M/M) (/ /) (/ /)				Class of shares issuable				
2. Open order At price : currency Currency date : (dd/mm/yyyy) EGM approval date: (/ /) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (/ /) N/A 4. Bonus issue Issue and allotment (/ /) N/A				(Note 1)				
3. Placing At price : State currency Class of shares issuable (Note 1)			(/ /)			At price :	Open offer	2.
N/A 3. Placing At price : State currency Class of shares issuable (Note 1)			(/ /)					
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>						
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) N/A 4. Bonus issue Class of shares issuable (/ /) N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date : (/ /) EGM approval date: (/ /) EGM approval date : (/ /) EGM approval date: (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>			(//)	Issue and allotment		At price :	Placing	3.
4. Bonus issue Class of shares issuable			(//)		currency			
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>		(dd/mm/yyyy)				
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)			(/ /)				Bonus issue	4.
N/A	NT / A	NT / A	(/ /)					
	<u>N/A</u>	<u>1N/A</u>						

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/11	11/21
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

Type of Issue		No. of new shares ofNo. of new shares ofissuer issuedissuer whichduring the monthmay bepursuant theretopursuanttheretothereto as at close of the month
	Class of shares issuable	-
	ssue and allotment (/ / late : (dd/mm/yyyy))
	EGM approval date: (/ / dd/mm/yyyy)) N/A N/A
	Class of shares issuable	_
	ssue and allotment (/ / late : (dd/mm/yyyy))
	EGM approval date: (/ / dd/mm/yyyy)) <u>N/A N/A</u>
	Total E. (Ordinary sh (Preference sh (Other c	ares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Hung Ching Yuen	
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 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.

Remarks (if any):